

Generosity lives here.

## STATEMENT OF INTENT

For the purpose of planning <u>only</u>, I/we indicate that I/we have named the Quad Cities Community Foundation as a beneficiary of the planned gift described below:

## **TYPE OF ARRANGEMENT** □ Gift from Retirement Plan □ Gift from Will or Living Trust □ Gift from Gift Annuity □ Gift from Charitable Trust Gift from Life Insurance Other: **GIFT DESIGNATION** □ Greatest Need □ Animals and the Environment Fund % % □ Cities and Neighborhoods Fund Community Impact Fund % % □ Friends of the Foundation Fund □ Education Fund % % Basic Human Needs Fund Creative Arts and Culture Fund % % Health and Wellness Interest Fund □ Specific fund designation: П % % □ Children, Youth and Seniors Fund % % SPECIFICS OF THE ARRANGEMENT (with as much detail as you are comfortable sharing) Or Or Approximate current value: \$ Specific current value: \$ Other details (such as % of estate): П PERSONAL INFORMATION Name(s) and Date(s) of Birth Mailing Address Home Business City State Zip Phone **Email Address** Signature(s) Date Preferred Name(s) for recognition in printed Honor Roll of Legacy Society members *Or* I/We wish to remain anonymous *or* I/We wish to remain anonymous during my/our lifetimes but

Gifts to the Community Foundation are tax deductible as allowed by law. Please return this form to the Quad Cities Community Foundation at the address below. Thank you!

may be named when the estate gift is received.